DKSH Holding AG

Ticker: DKSH

Market Capitalization (YoY): CHF 4'458m (+6.5%)

Earnings per Share (diluted, YoY): CHF 3.53 (+14.2%)

Total Shareholder Return 1y (Peers): 9.6% (21.2%)

Total Shareholder Return 3y (Peers): n.a. (52.0%)

Operating Income Margin (YoY): 3.2% (+3.2%)

Operating Cash flow (YoY): CHF 229.8m (+18.9%)

The financial indicators are as of December 31st, 2013 and changes are relative to December 31st, 2012. Market Capitalization, Earnings per Share, Operating Income Margin and Operating Cash flow are as reported in the 2013 annual report of DKSH. Total Shareholder Return is based on own calculations.

Annual General Meeting: April 15, 2014, Congress Center, Gartensaal, Zurich

Overview

All items on the agenda have been proposed by the Board of Directors

SWIPRA RECOMMENDATIONS

1	Approval of the annual report, annual financial statements and consolidated financial statements for the financial year 2013; reports of the statutory auditors	FOR
2	Use and allocation of balance sheet profit 2013, declaration of dividend	FOR
2.1	Allocation of balance sheet profit 2013	FOR
2.2	Release and distribution of legal reserves from capital contribution (dividends from legal reserves from capital contribution)	FOR
3	Discharge of the members of the Board of Directors and the Executive Board	FOR
4	Elections	
4.1	Elections of members of the Board of Directors	
4.1.1	Mr. Adrian T. Keller	FOR

4.1.2	Mr. Rainer-Marc Frey	FOR
4.1.3	Mr. Dr. Frank Ch. Gulich	FOR
4.1.4	Mr. Andreas W. Keller	FOR
4.1.5	Mr. Robert Peugeot	FOR
4.1.6	Mr. Dr. Theo Siegert	FOR
4.1.7	Mr. Dr. Hans Christoph Tanner	FOR
4.1.8	Mr. Dr. Jörg Wolle	FOR
4.1.9	Mr. David Kamenetzky	FOR
4.2	Election of Chairman	FOR
4.3	Election of members of the Nomination and Compensation Committee	
4.3.1	Mr. Andreas W. Keller	FOR
4.3.2	Mr. Dr. Frank Ch. Gulich	FOR
4.3.3	Mr. Robert Peugeot	FOR
4.4	Election of auditors	FOR
4.5	Election of independent proxy	FOR

* As part of the SWIPRA process, debatable items can potentially be clarified via communication with the company. Based on this additional information, SWIPRA will provide a final FOR or AGAINST recommendation on each item.

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