



Georg Fischer Ltd.

Ticker:FI-N

Market Capitalization (YoY): CHF 2573m (+70.5%) Earnings per Share (YoY, diluted): CHF 34 (+6.3%)
Total Shareholder Return 1y (Peers): 82.2% (67.0%) Total Shareholder Return 3y (Peers): 36.0% (49.9%)
Operating Income Margin (YoY): 6.7% (+11.7%) Operating Cash flow (YoY): CHF 309m. (+34.3%)

The financial indicators are as of December 31st, 2013 and changes are relative to December 31st, 2012. Market Capitalization, Earnings per Share, Operating Income Margin and Operating Cash flow are as reported in the 2013 annual report of Georg Fischer. Total Shareholder Return is based on own calculations.

Annual General Meeting: March 19, 2014, Veranstaltungshalle Stahlgiesserei, Schaffhausen

Overview

All items on the agenda have been proposed by the Board of Directors

SWIPRA RECOMMENDATIONS

- | | | |
|------|--|-----|
| 1. | Election of vote counters | FOR |
| 2. | Report on the 2013 business year | |
| 2.1. | Annual Report, financial statements, and consolidated financial statements for 2013 | FOR |
| 2.2. | Advisory vote on the Compensation Report for 2013 | FOR |
| 3. | Appropriation of retained earnings for 2013 and dividend distribution | |
| 3.1. | Appropriation of retained earnings | FOR |
| 3.2. | Appropriation of the capital contribution reserve (dividend from the capital contribution reserve) | FOR |
| 3.3. | Capital reduction for the purpose of a par value repayment to shareholders, amendment to the Articles of Association | FOR |
| 4. | Discharge of the Board of Directors and the Executive Committee | FOR |
| 5. | Renewal of the authorized capital (renewal for two years) | FOR |
| 6. | Elections to the Board of Directors | |



6.1.	Re-election	
6.1.1	Roman Boutellier	FOR
6.1.2	Gerold Bühler	FOR
6.1.3	Ulrich Graf	FOR
6.1.4	Rudolf Huber	FOR
6.1.5	Andreas Koopmann	FOR
6.1.6	Roger Michaelis	FOR
6.1.7	Jasmin Staiblin	FOR
6.1.8	Isabelle Welton	FOR
6.1.9	Zhiqiang Zhang	FOR
6.2.	Election	
6.2.1	Hubert Achermann	FOR
7.	Election of the Chairman of the Board of Directors and of the Compensation Committee	
7.1.	Election of the Chairman	FOR
7.2.	Election of the Compensation Committee	
7.2.1	Ulrich Graf	FOR
7.2.2	Isabelle Welton	FOR
7.2.3	Zhiqiang Zhang	FOR
8.	Partial amendment of the Articles of Association	FOR
9.	Election of the auditor	FOR
10.	Election of the independent proxy for the 2015 Annual Shareholders' Meeting	FOR

* As part of the SWIPRA process, debatable items can potentially be clarified via communication with the company. Based on this additional information, SWIPRA will provide a final FOR or AGAINST recommendation on each item.



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