



OC Oerlikon Corporation AG

Ticker: OERL

Market Capitalization (YoY): CHF 4467 (+32.4%)	Earnings per Share (diluted, YoY): CHF 0.59 (-48.7%)
Total Shareholder Return 1y (Peers): 29.7% (49.1%)	Total Shareholder Return 3y (Peers): 113.9% (26.7%)
Operating Income Margin (YoY): 12.7% (-12.4%)	Operating Cash flow (YoY): CHF 367m (-27.5%)

The financial indicators are as of December 31st, 2013 and changes are relative to December 31st, 2012. Market Capitalization, Earnings per Share, Operating Income Margin and Operating Cash flow are as reported in the 2013 annual report of OC Oerlikon. Total Shareholder Return is based on own calculations.

Annual General Meeting: April 15, 2014, KKL Luzern

Overview

All items on the agenda have been proposed by the Board of Directors

SWIPRA RECOMMENDATIONS

1	Revision of the Articles of Association	FOR
2	Reporting on the financial year 2013	
2.1	Approval of the Annual Report 2013	FOR
2.2	Consultative vote on the Remuneration Report 2013	FOR*
3	Allocation of the 2013 available earnings and distribution of dividend from reserves from capital contributions	
3.1	Allocation of the 2013 earnings	FOR
3.2	Distribution of Dividend from reserves from capital contributions	FOR
4	Discharge of the members of the Board of Directors and the Executive Management for the financial year 2013	FOR
5	Elections to the Board of Directors and the Human Resources Committee	



5.1	Mr. Tim Summers, as Chairman of the Board of Directors and member of the Human Resources Committee	AGAINST*
5.2	Mr. Carl Stadelhofer, as Director and member of the Human Resources Committee	FOR*
5.3	Mr. Hans Ziegler, as Director and member of the Human Resources Committee	FOR
5.4	Mr. Kurt J. Hausheer, as Director	FOR
5.5	Mr. Mikhail Lifshitz, as Director	FOR
5.6	Mr. Gerhard Pegam, as Director	FOR
6	Election of the Auditors	FOR
7	Election of the Independent Proxy	FOR
8	Approval of maximum aggregate amount of total compensation of the Board of Directors	FOR*
9	Approval of maximum aggregate amount of fixed compensation of the Executive Management	FOR

* As part of the SWIPRA process, debatable items can potentially be clarified via communication with the company. Based on this additional information, SWIPRA will provide a final FOR or AGAINST recommendation on each item.



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