The Swatch Group Ltd

Ticker: UHR

Market Capitalization (YoY): CHF 30.63bn (+27.7%)	Earnings per Share (diluted, YoY): CHF 35.41 (+19.7%)
Total Shareholder Return 1y (Peers): 27.2% (15.5%)	Total Shareholder Return 3y (Peers): 48.4% (34.5%)
Operating Income Margin (YoY): 27.4% (+7.9%)	Operating Cash flow (YoY): CHF 1309m (+31.0%)

The financial indicators are as of December 31st, 2013 and changes are relative to December 31st, 2012. Market Capitalization, Earnings per Share, Operating Income Margin and Operating Cash flow are as reported in the 2013 annual report of the Swatch Group. Total Shareholder Return is based on own calculations.

Annual General Meeting: May 14, Velodrome, Neumattstrasse 25, Grenchen

Overview

All items on the agenda have been proposed by the Board of Directors

SWIPRA RECOMMENDATIONS

1	Annual Report 2013	
1.1	Annual Report of the Board of Directors for 2013	
1.2	Financial Statements 2013 (Balance Sheet, Income Statement and Notes) and Consolidated Financial Statements	
1.3	Statutory Auditors' Reports	
1.4	Approval and consultation of the Reports and the Financial Statements	FOR
2	Discharge of the Board of Directors and the Group Management Board	FOR
3	Resolution for the appropriation of the available earnings	FOR
4	Election to the Board of Directors	
4.1	Reelection of Mrs. Nayla Hayek	FOR

4.2	Reelection of Mrs. Esther Grether	FOR
4.3	Reelection of Mr. Ernst Tanner	FOR
4.4	Reelection of Mr. Georges N. Hayek	FOR
4.5	Reelection of Mr. Claude Nicollier	FOR
4.6	Reelection of Mr. Jean-Pierre Roth	FOR
4.7	Reelection of Mrs. Nayla Hayek as Chair of the Board of Directors	FOR
5	Election to the Compensation Committee	
5.1	Election of Mrs. Nayla Hayek	FOR
5.2	Election of Mrs. Esther Grether	FOR
5.3	Election of Mr. Ernst Tanner	FOR
5.4	Election of Mr. Georges N. Hayek	FOR
5.5	Election of Mr. Claude Nicollier	FOR
5.6	Election of Mr. Jean-Pierre Roth	FOR
6	Election of the Independent Representative	FOR
7	Election of the Statutory Auditors	FOR

* As part of the SWIPRA process, debatable items can potentially be clarified via communication with the company. Based on this additional information, SWIPRA will provide a final FOR or AGAINST recommendation on each item.

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